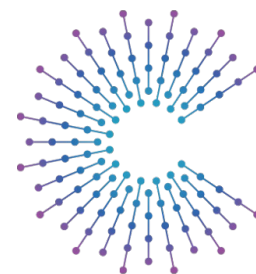




Making Automotive Hardware Suitable for Global Streaming Providers

17th April 2024



COVESA

Agenda

1. Introduction **2 min**
2. Survey for further discussion **3 min**
3. Presentation **10 min**
4. Discussion **15 min**

Goal

Reducing access barriers for video content providers by standardizing the technical implementation in the car.

Survey

The purpose of that survey is to identify the most important pain points when trying to bring more video apps to the automotive environment (AAOS non-GAS).

The results will be a base for further discussion.

Time to complete: **2-3 mins**



Vision



Survey

A car as a third living space



Zeekr 009



Genesis Neolun Concept

Where are we?



Survey





Survey

But still the biggest streaming platforms are missing on the larger scale



Missing for non-GAS



+ More global, regional, and local content providers

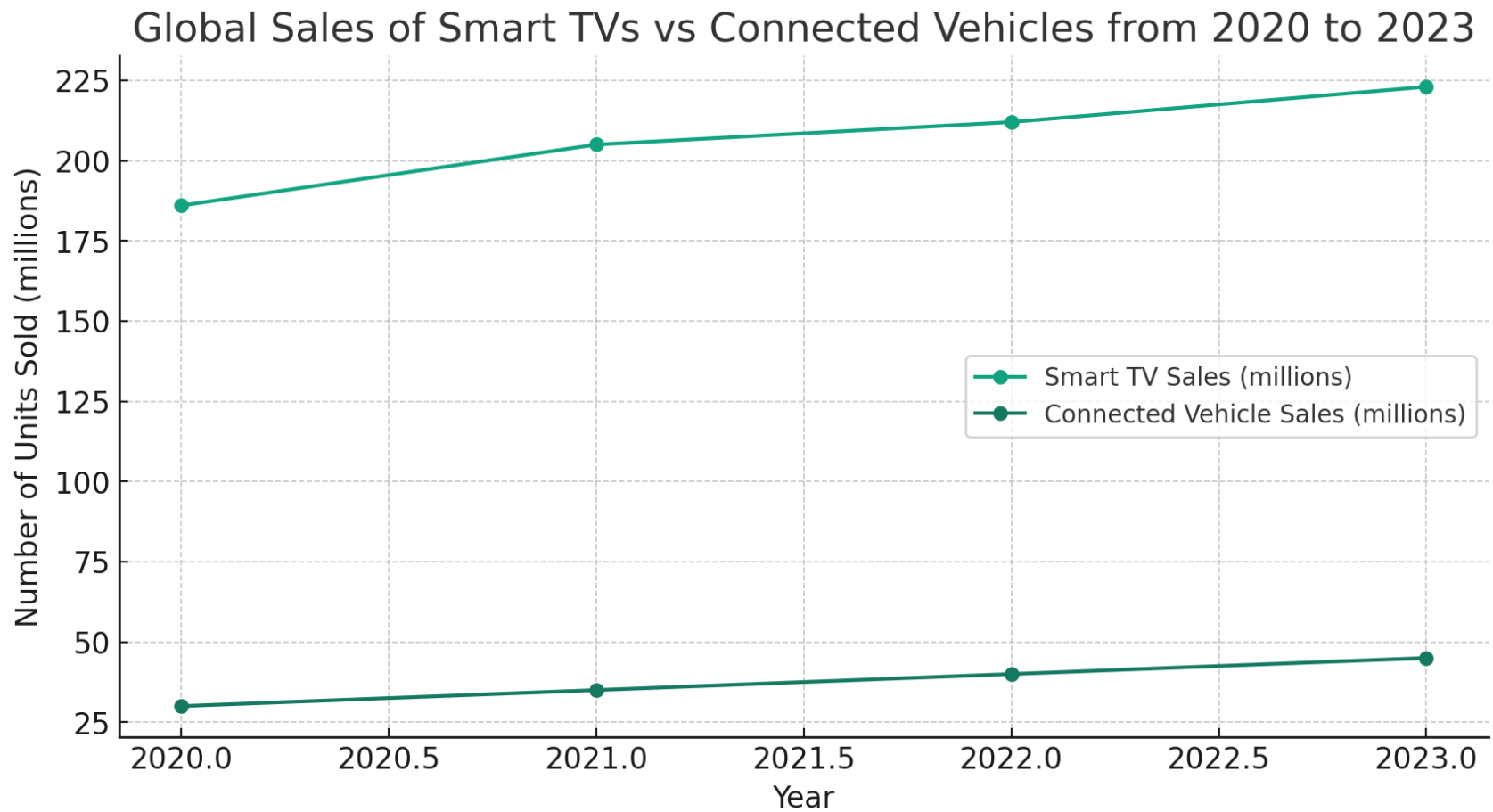
A decorative graphic at the top of the slide consists of a network of interconnected nodes and lines. The nodes are represented by small circles, and the lines are thin, light blue lines that form a complex, web-like structure. The overall color palette is light blue and white.

Typical answer: **Automotive doesn't have sufficient volume to be relevant**



Survey

That's true but ...



Sources:

<https://smartcar.com/blog/connected-cars-worldwide/>

<https://www.flatpanelshd.com/news.php?subaction=showfull&id=1628582499>





Survey

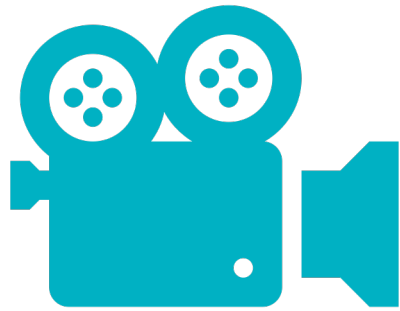
... but it's still a simplified answer for more complex issues





Survey

Apart from the volume, the streaming device needs to be capable to provide great:



Quality of Experience

Make sure the playback and app experience are consistent with other platforms



Content Discoverability

Make sure the content is well presented, easy to find and consume



Upsell / Subscriptions

Make sure there is secure and robust infrastructure for commercial discussion

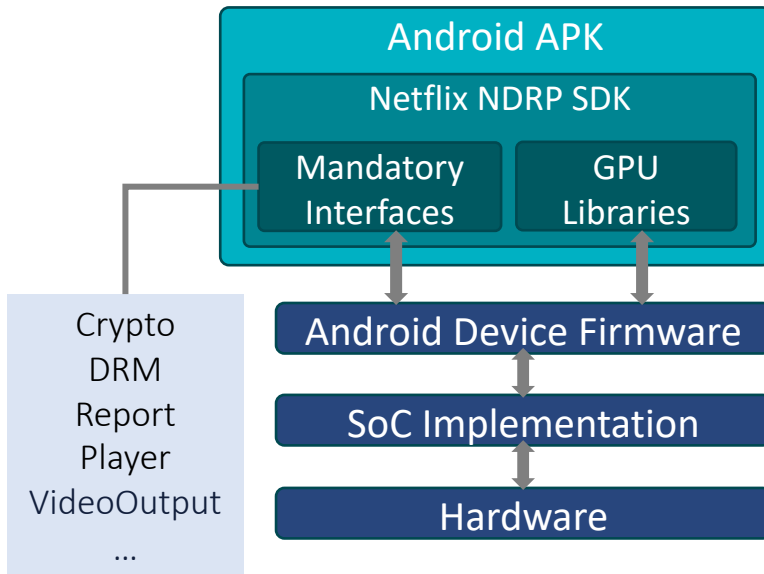
NETFLIX Guidelines & Processes



Survey

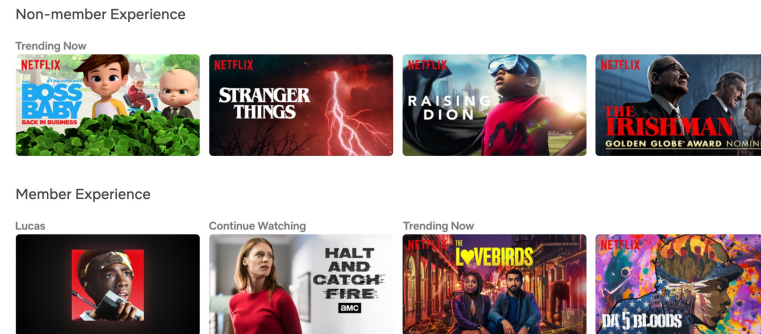
Example: Integration guidelines on Android TV or Linux device.

1. Netflix Ready Device Platform (NRDP)



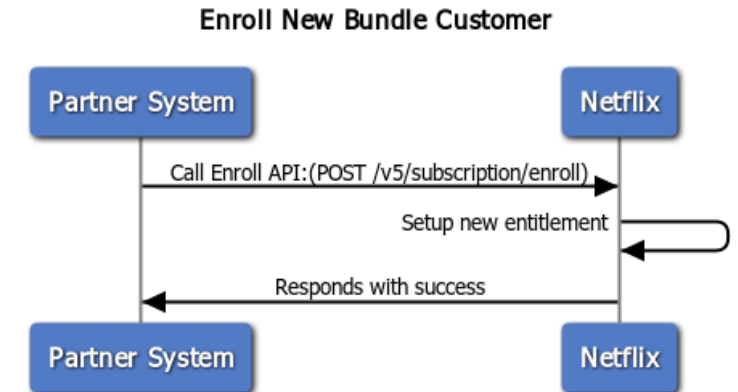
The Netflix software development kit (SDK) enables a device to be certified as **Netflix Ready**

2. Netflix Device Experience Tool (DET)



Set of APIs and metadata feeds that power both **out-of-app** and **in-app** experiences.

3. Netflix Payment APIs



The payment program specifies how to securely enable bundling or add-on capabilities.

Key requirements to meet Global Streaming needs

How could the COVESA initiative help OEMs to get global streaming providers implemented?

- 1. DRM** – closing the gap between GAS Systems with Widevine DRM L1 vs. non-GAS
=> defining the minimal requirements and standardizing the certification process
- 2. GEOLOCATION** – using IP for geo-blocking streaming content is not feasible when using local IP hubs
=> standardize non-IP based location sharing in accordance with privacy laws
- 3. CERTIFICATION** – => introducing a standardized way to certify entertainment apps for automotive readiness on non-GAS systems (streaming technologies, codecs, frame rates, ...)
- 4. ANALYTICS** – => standardization of streaming analytics data and reporting formats to easily track the quality of experience across all automotive platforms (average bitrate, error rate, ...)
- 5. TECHNOLOGY** – => defining the minimum requirements on hardware performance and software testing to become attractive for global streaming providers*

*Netflix for example requires more than 15 low-level interfaces to be implemented by the OEM. Others have similar requirements.



Survey Results



Discussion



Thank you

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