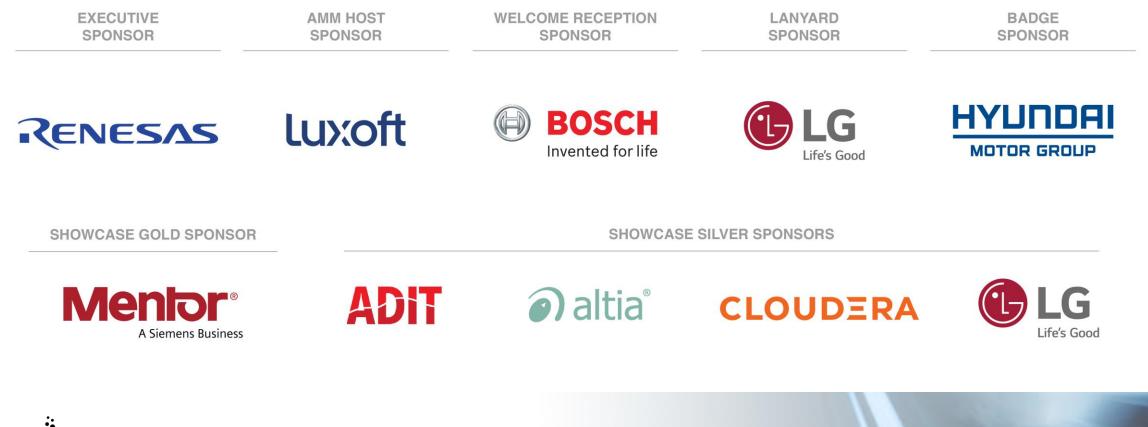
Thank you to our Sponsors







GENIVI Member Keynote

2019 All Member Meeting - Munich

14 May 2019



Agenda

- GENIVI over the years
- Perspectives of early leaders
- Results from 2018 to Present
- GENIVI Scope Expansion and New Projects
- GENIVI Board Expansion
- Upcoming Events
- Google Summer of Code
- Compliance Approvals



GENIVI Over the Years



2009 First AMM – Visteon Village



"Let's get to work and make this thing happen!"



2010 – AMMs in Munich & Detroit



No cool photos available, but great meetings!

First CES Showcase - 2011



2011 AMMs – Dublin & Shanghai

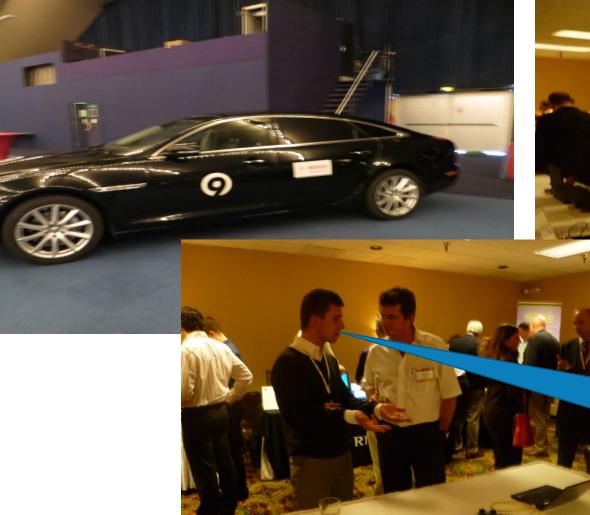


"Wasn't the Reception at the Guinness Brewery awesome?"

"Let's make an Android-based compliance program"



2012 AMMs in Paris & San Jose





"GENIVI is NOT a Micky Mouse organization!" (Event held at Disneyland Paris)

Barcelona AMM - 2013



"GENIVI Software in production! Go team!"

San Diego AMM 2013

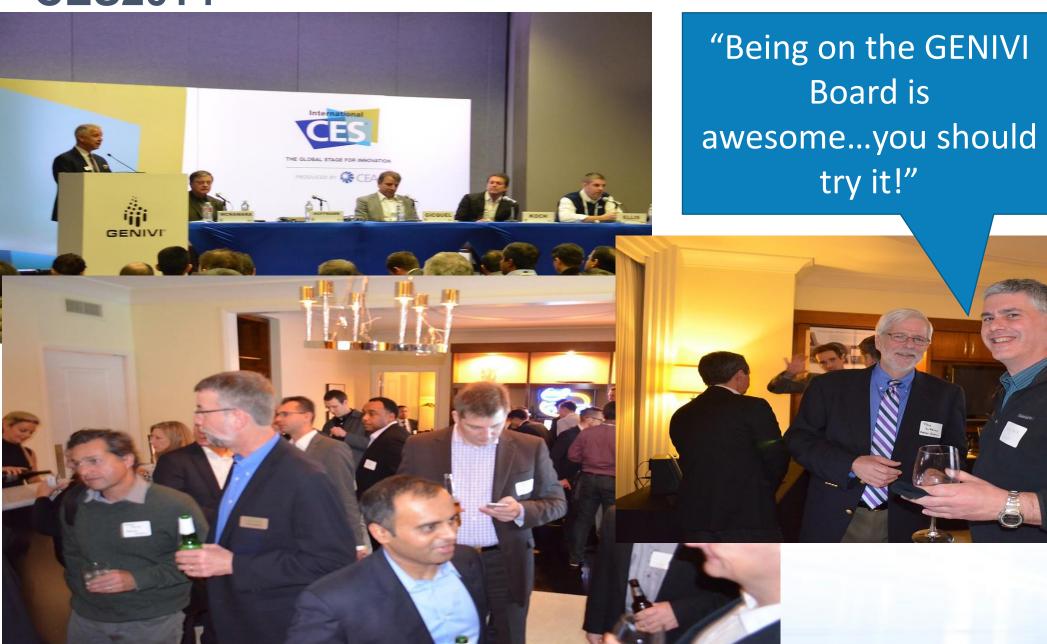






"This cruise reception is really cool!"







Gothenburg AMM 2014



"GENIVI did it...Linux is in the car. Now, let's get it connected!?

4

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Compliance & Most Valuable Contributor (MVC) Awards





Detroit AMM 2014 & Casino Night Reception





"Thanks for the honor of serving as GENIVI President"

"Wait, Oktoberfest in Detroit...what's wrong with this picture?"

Stuttgart AMM 2015



"This GDP stuff is awesome! Thanks for the training"



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"I can't believe this building floats!"

"Welcome to the GENIVI-equipped <u>Genesi</u>s"

Zinaianasas

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SAE World Congress 2016

"GENIVI receptions rock! Thank you to all our sponsors"



IESF 2016

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Connected Car Detroit 2016

Paris AMM 2016

"I'm German and I have to drink French beer!?"

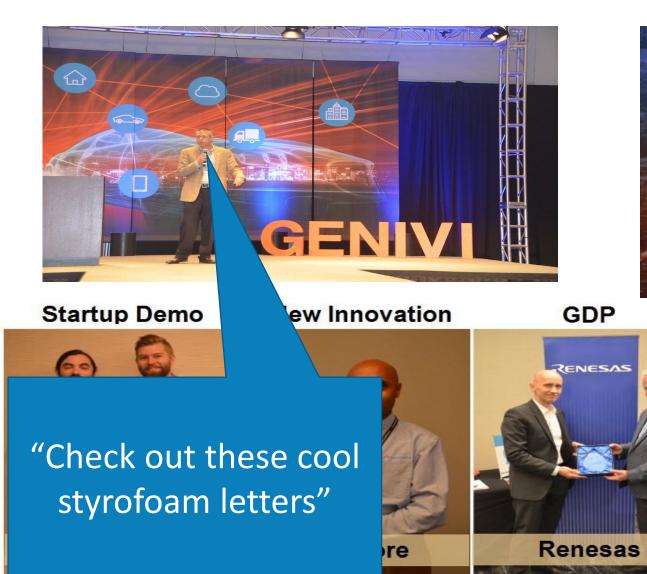


"PSA welcomes you to Paris...and let us give GENIVI a few more things to do."



San Francisco AMM 2016





"Smart Cities like Las Vegas need help from the automotive industry"





"First year in the Bellagio, this is great!"

-









OMA



Birmingham AMM 2017

Korean Regional Expert Group

(KREG)

A LICE

GENIV

"Enjoy a hands-on GDP experience"

CALLOR STREET, A.

KOREAN REGIONAL EXPERT GROUP WALLER ADDRESS

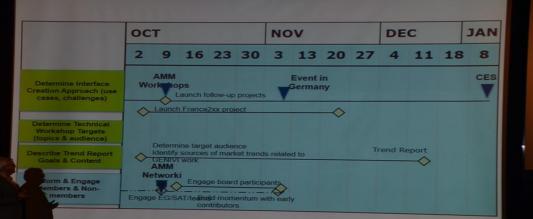
A Look Ahead

Peter Schoenenberg GENIVI President "Stay tuned, a new approach is coming"

Seoul AMM 2017

"This Domain Interaction strategy is spot on"

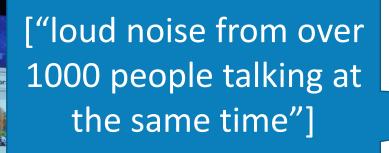
Vehicle Domain Interaction – Timeline Q4





"Why can't all events have chairs like this?"

CES2018



CONNECT2CAR



2017 Automobility LA





"Long time, no see"

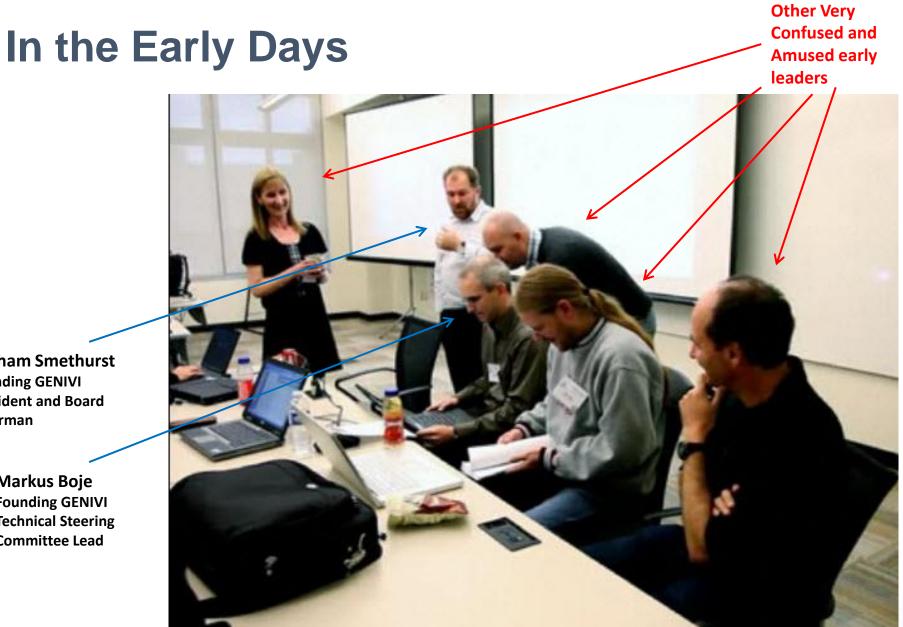
BOSCH





Perspectives of Early Leaders







Graham Smethurst Founding GENIVI President and Board Chairman

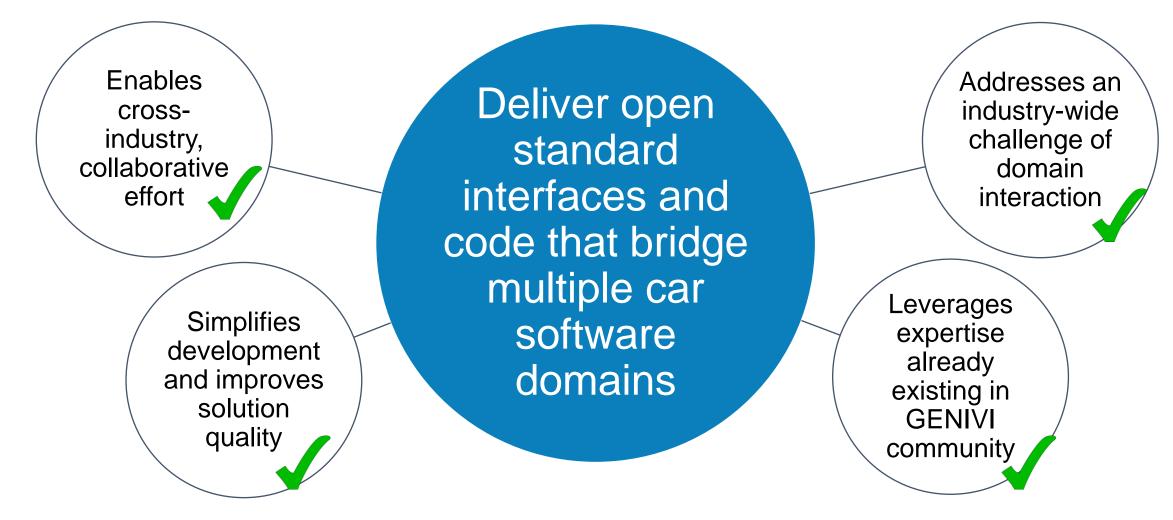
> Markus Boje Founding GENIVI **Technical Steering Committee Lead**

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Results from 2018 to Present



GENIVI Vehicle Domain Interaction Strategy - Achievements



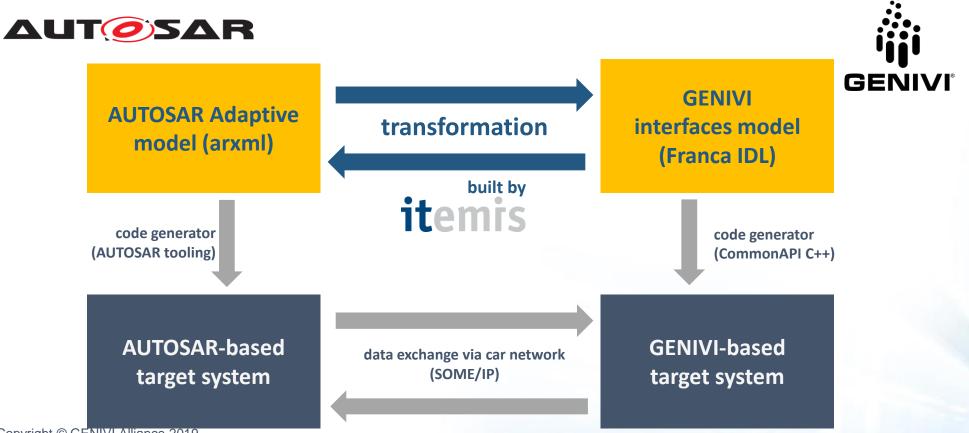
Results of Vehicle Domain Interaction Work (2018-2019)



- Developing or Extending Hypervisor APIs
 - Convened strong group of commercial and open source HV providers
 - Publishing a single specification (Automotive Virtualization Platform) delivered openly and with multi-OS support
- Graphics Sharing and Distributed Compositing
 - Comprehensive categorization of how graphics can be shared in cross-domain contexts
 - Tech Briefs published for each category & Ramses code published
- Determining Preferred Generic Communication Protocols
 - Results published from broad survey of protocol usage and preferences
 - Delivered a prototype tool for enabling Adaptive AUTOSAR interop with non-AUTOSAR system (GENIVI IVI) through IDL transformation (Tech Brief published and demo shown at CES) (picture on next slide)
- Vehicle Data / Cloud Service Models
 - Supported W3C publication of Candidate Recommendation for Vehicle Interface Service Specification (VISS)
 - Developing reference implementations of W3C VISS and Sensoris specs

Connecting **GENIVI®** and **AUTOSAR**

Automatic model transformation tool for integration of GENIVI models (Franca IDL) and AUTOSAR Adaptive services



GENIVI

Parties involved on Domain Interaction : SW vendors, Tiers 1, OEMs

Graphics Sharing & Distributed Compositing GSHA

Parties involved

- 1. The Qt Company
- 2. Mentor
- 3. ADIT
- 4. Bosch
- 5. Harman
- 6. Alpine
- 7. Allgo
- 8. Renesas
- 9. BMW

Developing or Extending Hypervisor APIs HV

Parties involved

- 1. Opensynergy
- 2. EPAM
- 3. Green Hills
- 4. Perseus
- 5. Xen, Xvisor open source
- 6. Elektrobit
- 7. ADIT
- 8. Bosch
- 9. KPIT
- 10. Alpine
- 11. ARM

Determining Preferred Generic Communication Protocols GPRO

Parties involved

- 1. Itemis
- 2. Mentor
- 3. Visteon
- 4. Bosch
- 5. Renault

2018 Events





Munich AMM & Open Community Days

Technical Summit in Bangalore, India





GENIVI Networking Reception @ TU-Automotive

CES2019 Connect2Car Program



Connect2Car: A sixth year collaboration comprised of GENIVI, SAE, SEMA, and MEA. Each year Connect2Car introduces new thought leadership topics in a moderated panel format to a diverse CES audience seeking a deeper understanding of the current status, trends, opportunities, and challenges facing our connected ecosystem. This year the main sessions topics included:

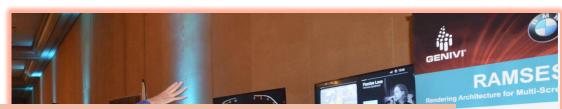
- Connecting the Autonomous World
- The Future of In-Vehicle Infotainment
- Machine Learning & Artificial Intelligence

- Wireless: DSRC/5G, Bluetooth, WiFi
- Government vs. OEM Development
- Connected, Assisted and Automated



GENIVI CES2019 Networking Reception and Showcase Highlights





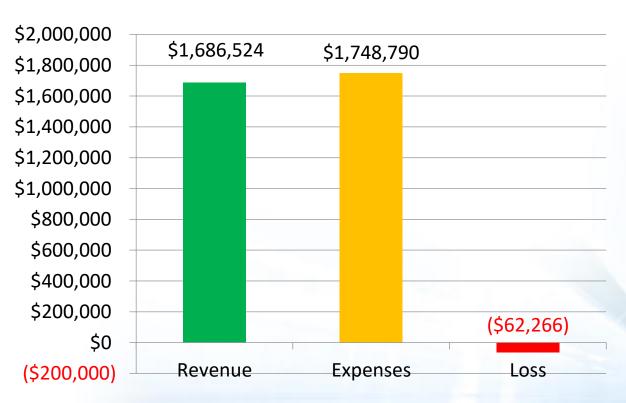
- 1200 in attendance
 - 161 representatives from 16 OEMs
- 16 Sponsors
- 65 Showcase tables taken
- 33% larger facility than 2018
- Revenue positive
- 2 New Members joined



Organizational Metrics



- Membership
 - 15 New Members Joined (Currently we have 101 members)
 - Members are equally distributed over North America, Europe and Asia/Pacific
- 2018 Financial Results



Scope Expansion & New Projects



GENIVI Accomplishments (2009-2017)



Introduced open source software and Linux operating system into the automotive industry

- Brought OEMs together to align requirements for IVI systems
- Facilitated collaboration between suppliers to deliver reusable IVI software components and a reference platform based on open source software

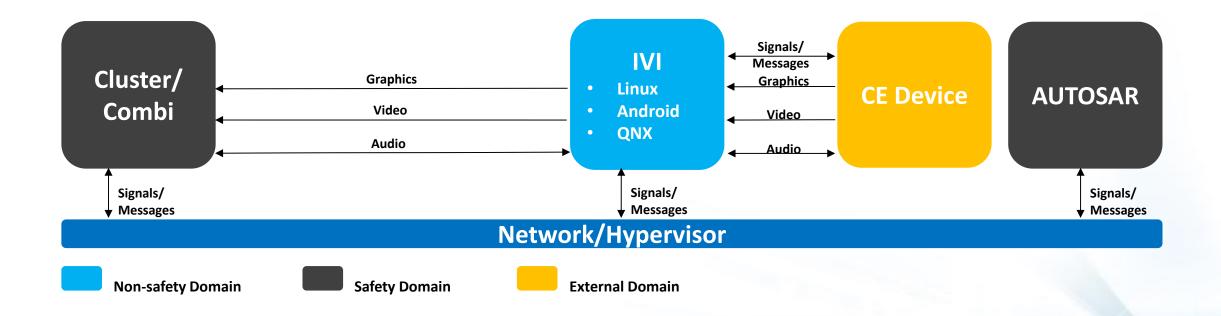
Built a global, collaborative community where standards and software could be jointly developed, demonstrated, and adopted in commercial products

- GENIVI software in many brands worldwide
- Established a global, buyers/sellers network and facilitated highvisibility events where business relationships could develop and grow
 - Highly attended showcases & receptions at CES, TU-Automotive, and GENIVI annual events

Vehicle Domain Interaction (2017-2018)

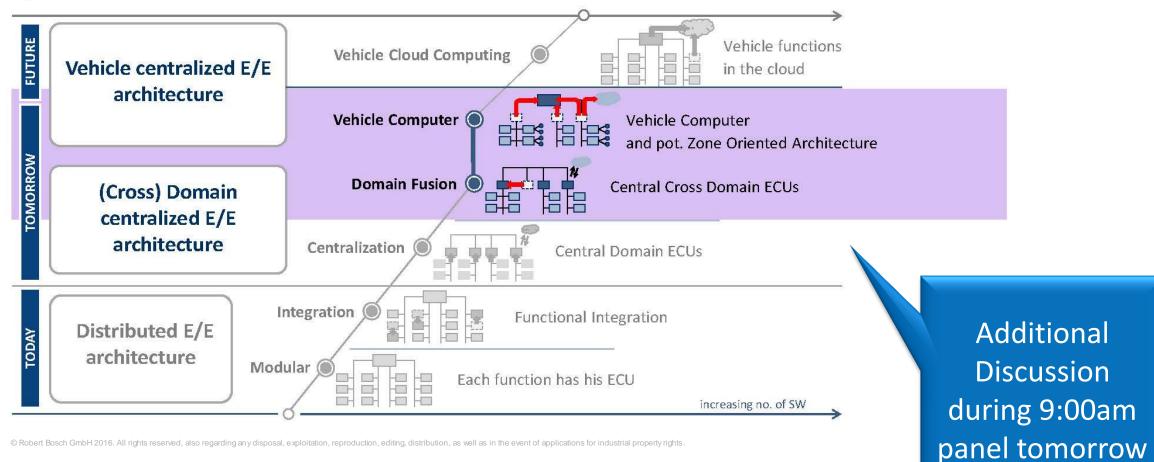


• Essential vehicle software architecture & software required for cross vehicle domain functions



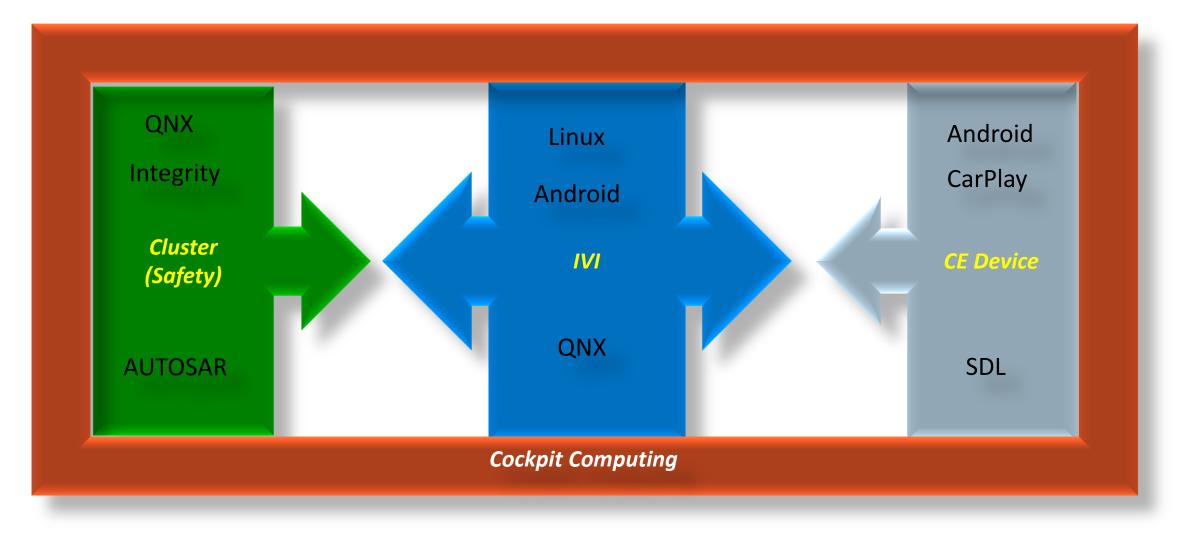
Future Vehicle EE and Software Architecture (GENIVI 2018+)

Roadmap E/E architecture Up to now



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The Future is Multi-OS Domain Integration (2019++)



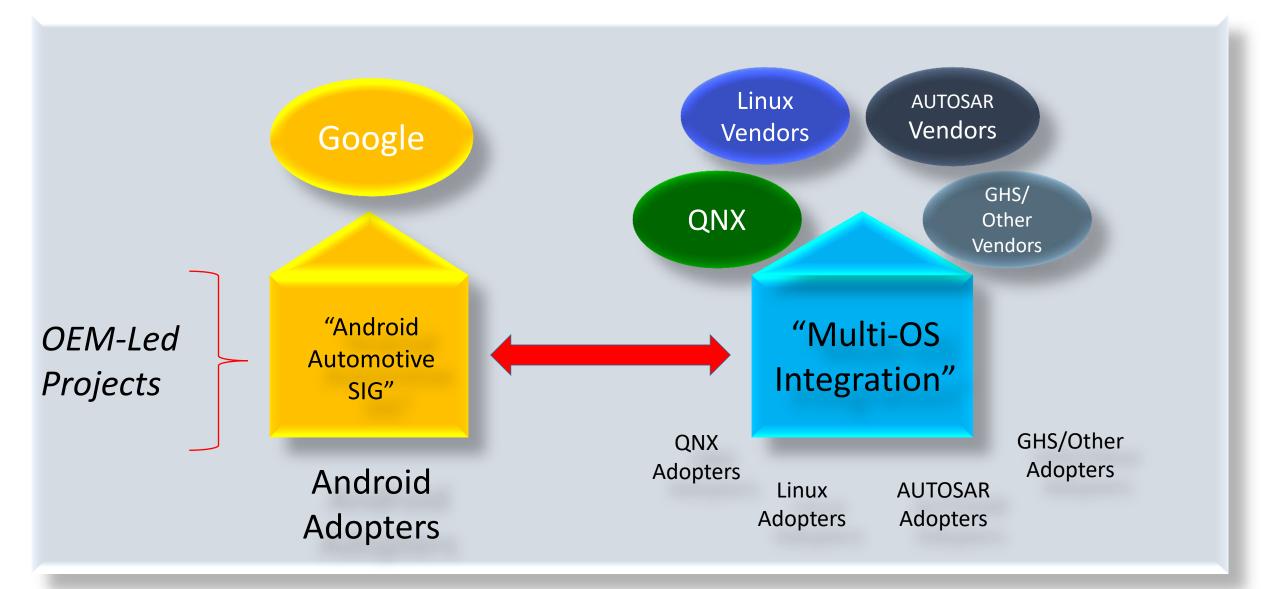
Revised Mission



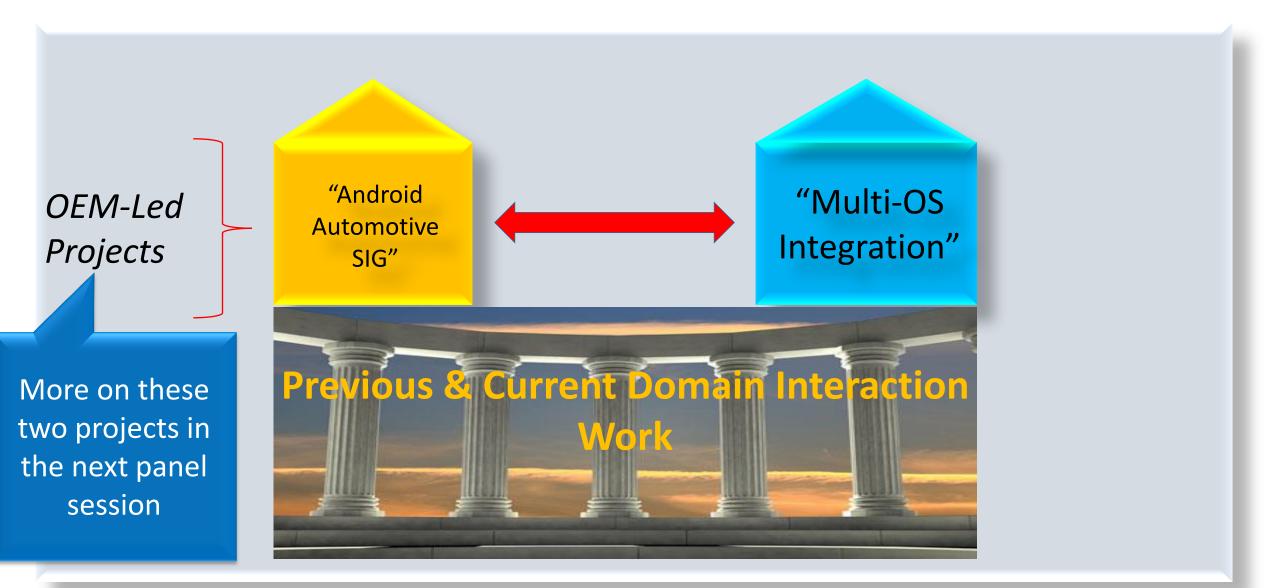
The GENIVI Alliance develops standard approaches for integrating operating systems and middleware present in the centralized and connected vehicle cockpit.

The alliance links adopters of Android[™] Automotive, AUTOSAR, Linux, and other in-vehicle software with solution suppliers resulting in a productive and collaborative community of 100+ members worldwide.

A <u>United</u> Cockpit Computing Software Ecosystem is Possible



Strong Foundation Laid for Multi-OS Integration Work



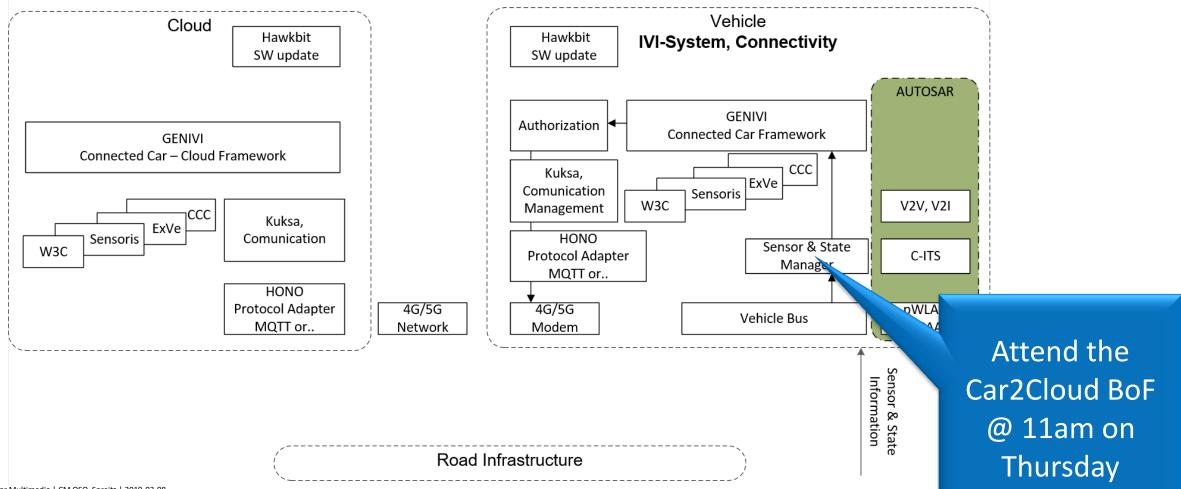
Implications of new strategy on GENIVI Development Platform (GDP)



- GDP will continue to be available in the GENIVI github and will include the GENIVI Baseline (consisting of all mandatory GENIVI software components for GENIVI compliance)
- Continued contributions to GDP are welcome; however, several other Linux platforms are good candidates for integration and therefore, GDP will not be as actively maintained as in the past
- GENIVI will use other in-vehicle platforms as needed based on the intended purposes of the (multi-OS) integration activities
 - Other Linux platforms such as Apertis, webOS, AGL
 - Android Automotive OS platform
 - Adaptive AUTOSAR
 - Others as needed
- Gunnar Andersson continues to be primary contact point for GDP-related topics (gandersson@genivi.org)

But let's not forget the Future ... Vehicle Cloud Computing Connected Car and Cloud

Exemplary SW Reference architecture



Car Multimedia | CM OSO Spreitz | 2019-03-08

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Scope Expansion Summary



- GENIVI has had a productive and impactful past
- Trends toward domain fusion and centralization has led GENIVI to pivot toward a mission of easing integration of multiple in-vehicle operating system present in the vehicle cockpit
- Two new projects are being launched this week to explore needed extensions for Android Automotive deployment and to focus on challenges faced by multi-OS integration
- Domain Interaction work completed and in progress lays a strong foundation for the new projects
- GENIVI to consider usage of other development platforms as appropriate for each project
- We invite you to attend new project kick-off activities:
 - Multi-OS Integration Panel: Next Session
 - Android Automotive SIG: 9:00 am Wednesday
 - Multi-OS Future & System Integration: 2:00 pm Wednesday
 - Car2Cloud BoF: 11:00 am Thursday
- GENIVI welcomes additional project ideas within the expanded scope of multi-OS integration in the cockpit

GENIVI Board of Directors Expansion



2019 Board of Directors



Jochen Böhm Area-Lead Development LINUX-/GENIVI-Platform BMW CarIT



Dr. Andree Zahir Senior Vice President, Head of Business Unit CI1 (Automotive Navigation and Infotainment Systems) Robert Bosch Car Multimedia GmbH



Michael Ziganek *General Manager, Automotive Business Unit Mentor a Siemens Business*



Sujal Shah Android Automotive CoE & Advance Market Product Management at HARMAN International



Hyungjin Jeon

Research Fellow, Advanced Research & Product Planning / Vehicle component Solution Company at LG Electronics

Expanded Mission means Expanded Leadership



- Annual Board election in March resulted in one new Board member (Congrats to LGE!)
- Opening a new Board nomination period effective today that will close on 21 June
- Board seats are now available to Charter, Core and Associate members
 - Elected Associate members receive a 6-month term, after which they must upgrade to Core or Charter level to remain on the Board
- Bylaws-required "Board adder fee" has been waived for 2019
- Nominations should be sent to the Executive Director (<u>scrumb@genivi.org</u>) by not later than 21 June
 - Should include: Company Name, name & title of representative that will sit on the Board
- Election held in early July and first Board meeting is in late July
 - Board Officer Elections will be held during the July BoD meeting (new Board members eligible)
- Contact Steve or any Board member this week if you have questions

Next Event





TU-Automotive Detroit Activities

June 4th

- 12:00 3:00pm 2nd Annual "Future of Radio Workshop"
 - Presentations, panels and open dialog discussions
 - Expecting 50+ in attendance

June 5th

- 2:30 4:30pm NAB VIP Tour of TU-Detroit Show Floor (GENIVI & NAB guided)
- 4:00 6:00pm SDLC & Detroit Regional Partnership (startups) VIP Networking
- 6:00 9:00pm GENIVI TU Networking Event (Michigan Beer Company)
 - Expecting 750+ in attendance (OEMs, Tier 1s, etc.)
 - 11 Event sponsors







Google Summer of Code



Google Summer of Code – 2 projects to be started

- 1. RAMSES 3D Graphics (Project Mentor: Violin Yanev, BMW)
 - Improve RAMSES by connecting a 3D design tool
 - Previous discussion to connect Qt Designer tool seems stalled
 - **Blender** is a well established, often professionally used 3D modeling tool, which is 100% open source
 - Main task: Develop a plugin for Blender to output graphical designs in a format appropriate for RAMSES
 - Secondary task: Use the framework to extend the Helsinki Navigation demo with graphical content (for example advertisements on buildings)
- 2. Speech control and machine learning (Project Mentor: Gunnar, GENIVI)
 - Phase 2 of previous year's project extending understanding of natural speech by machine learning algorithms
 - Will target alternative GDP platform (e.g. Apertis)

Compliance Approvals





RECENT COMPLIANT APPROVALS

Since the last AMM

ADIT			
	V 14.0	12/19/2018	I.MX8 QuadXPlus Multisensory Enablement Kit
	V 14.0	12/19/2018	I.MX8 QuadXPlus Multisensory Enablement Kit
NXP Sen	niconductors		
	V 14.0	2/25/2019	I.MX8 QuadXPlus Multisensory Enablement Kit
Renesas			
	V 14.0	12/19/2018	R-Car Salvator-X with M3W fitted
	V 14.0	12/19/2018	R-Car Salvator-XS with H3 fitted
	V 14.0	12/19/2018	R-Car M3 Starter Kit Pro
	V 14.0	12/10/2010	R-Car H3 Starter Kit Premium.



What is the Ask Me! Initiative?





Introducing the GENIVI Ask Me! Experts





Bevan Watkiss Irdeto Security Team



Marc Bellanger Renault Software Labs Franca-ARA Project



Gunnar Andersson GENIVI Development Lead Multi-OS Integration



Giovanni Vergine Visteon Generic Protocols Project

Stephen Lawrence Renesas Graphics Sharing & HMI Composting Project



Eugen Friedrich ADIT Graphics Sharing & HMI Composting Project

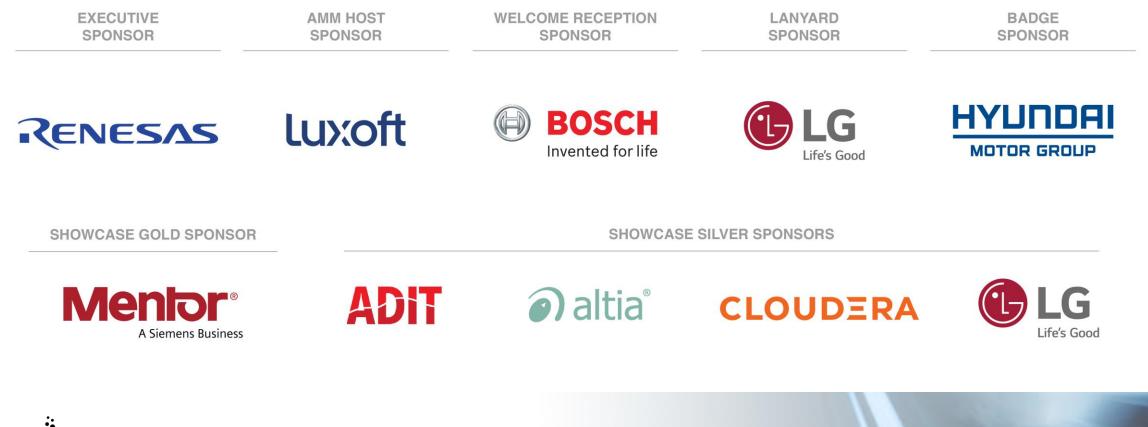


Wrap-up





Thank you to our Sponsors





Thank you!

Visit GENIVI:

http://www.genivi.org http://projects.genivi.org

Contact us:

help@genivi.org



