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How COVESA APIs are Accelerating Service Development in Commercial Vehicles and Off-Road



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COVESA AMM

How COVESA APIs are accelerating service development in CV and OR

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Standardization & COVESA APIs

Lattice – An environment to support development with APIs

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COVESA AMM 2023 | 11.10.2023 Global drivers of CV/OR market

CV/OR

TOP MARKET DRIVERS



Transformation in powertrain – EV on the rise

ICE continue to be dominant (for CV and OR); BEV / FCEV expected to gain significant shares, OR ZEF to follow w/ delay; H₂E discussed as zero emission vehicle; energy infrastructure (charging / H₂) crucial for success of ZEV



Advanced security & automation on the horizon

Security & ADAS solutions to fulfill (GSR-)requirements; market trends (driver shortage & increasing wages) push L4 – first 'hub-to-hub' pilots in US & EU



Legislation & TCO main driver for OEM portfolio¹

Global CO₂ reduction targets in focus – EUVII proposal still pending



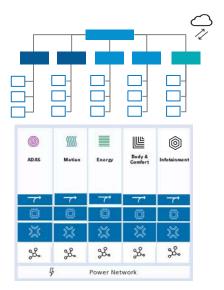


Future E/E architecture & SW technologies with increasing importance

New E/E architectures incl. digitization/service solutions, OS and **SW-defined architectures** with **strong market demand**, for flexible solutions by separating HW & SW

The future Truck will be a "smartphone/Living room" on wheels

Domain-centralized EEA ...

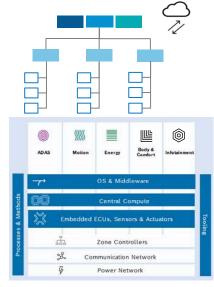


- Hardware-focused (management, organization, processes)
- Monolithic SW architecture leads to high integration complexity and testing effort
- Resulting in a wide range of software variants
- Increased number of features shifted to domaincentralized ECU

... continues to develop into ...

- Exponential increase in software and integration complexity
 - Continuous deployment of new, upgraded and updated functions and features
 - Connected functions
 - Automated driving
 - Seamless digitalization of logistic value chains
 - Support of increasing drive type variants
- New semiconductor and software technologies
 - Multi-core CPUs, GPUs and specialized AI co-processors
 - High-performance ethernet in trucks
 - Service-oriented software architecture and <u>virtualization of functions</u>
 - Cloud integration and cyber security
- MSA Mobility System Architecture
 - Extension of the system architectural view from the vehicle into other ecosystems
 - E/E architecture enables an ecosystem of services
- Intellectual property (IP) related to software

... Software-defined EEA



- Feature orientation by separating HW and SW
- Implementation of service oriented architectures enables fast, frequent and reliable delivery of large and complex applications
- Independent development, maintenance and improvement of applications in agile teams based on predefined APIs

This Transformation is mainly enabled by the CASE-era

(Connectivity, Automated, Sharing/Subscription, Electrification/Efficiency)

COVESA AMM 2023 | 11.10.2023 SDV is the technology platform for CASE

The CASE era...



Connectivity

Cloud data usage and function offloading in all vehicle domains



Automated

Subscription ADAS features with preinstalled hardware for higher-segment vehicles



Subscription / Sharing

More seamless integration of cloudoperated and digital services into physical vehicle experience beyond infotainment



Electrification / **E**fficiency

Energy efficiency improved through data-centric operating strategy optimizations

...and related challenges to SDV as technology platform

Business

- **SW first:** Customer experience defined by SW.
- Additional cost for "SDV readiness" need to be compensated by additional revenues over lifetime

Architecture

- **Service-Oriented Architecture** providing scalable/ dynamic environment (and thus long-term updateability)
- Decoupling of HW and SW via HW abstraction
- Centralization of functions and computers

Process

- SW development process must be simplified (enable independent teams) incl. establishment of enabling framework. CI/CD toolchain supporting DevOps paradigms.
- Data-centric engineering needs to comply to data protection requirements.

Organization

- **Collaboration** needs to move to cloud-based platforms with in-built V&V capabilities. Partner IP needs to be protected.
- Increasing importance of "horizontals" compared to "verticals"¹⁾

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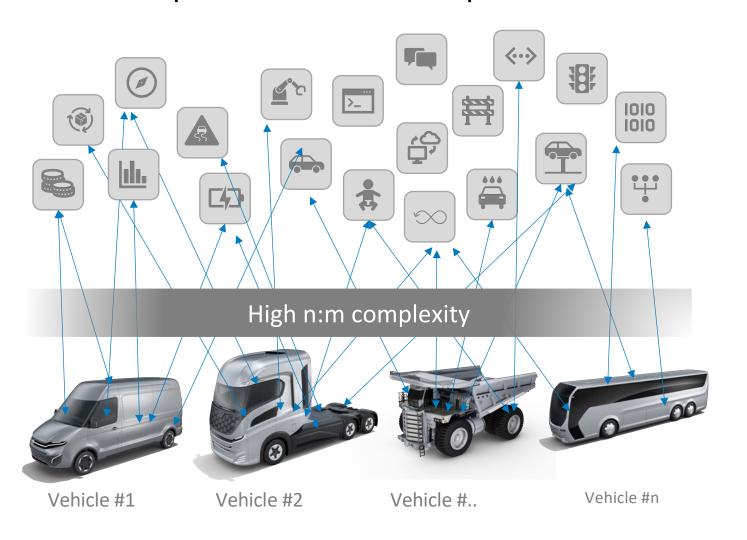
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Pain points in a complex world of multiple variants



- **Xopenness** (attract 3rd party developer)
- **Xportability** (write once, run on multiple targets)
- **Xmaintenance** efforts / Reuse

Numerous data silos

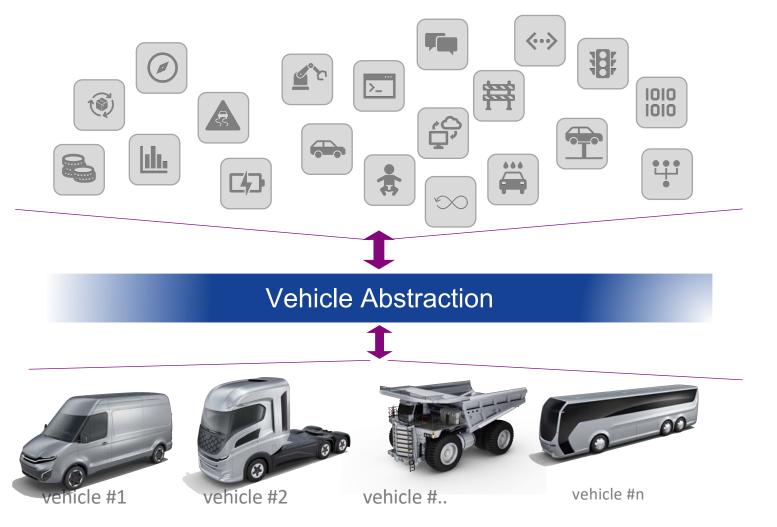
Different data semantics

Multiple interface standards

Overall high complexity

Hard to **realize synergies** on SW side (Multiple concepts e.g. security)

Managing complexity by introducing a vehicle abstraction layer



- **✓openness** given (attract 3rd party developer)
- ✓portability given (write once, run on multiple targets)
- **✓lower maintenance** efforts / high reuse

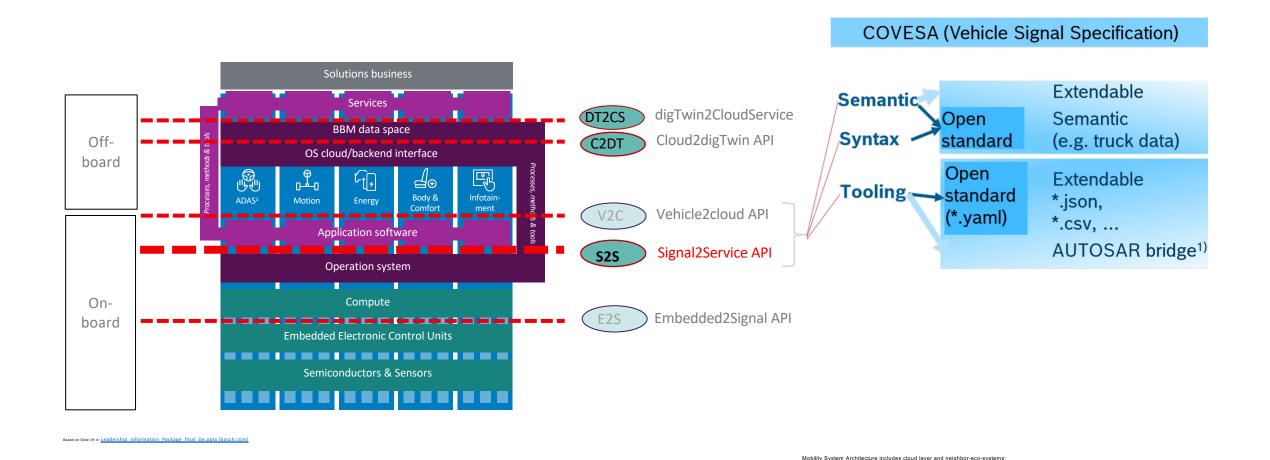






- + Consistent data access
- + Common data semantics & standards
- + Complexity abstracted on northbound API
- + Higher chance to realize synergies

Vehicle abstraction is realized with APIs on different levels of the TechStack



Cloud2digitalTwin API

Embedded2Signal API

Vehicle2cloud API Signal2Service API to harmonize syntax/semantic of different cloud sources in one digital twin

to harmonize syntax/semantic of signals from the embedded ECUs

to harmonize syntax/semantic of the in-vehicle signals

Abstraction - Coverage from an in-vehicle architecture up to infrastructure and several cloud shapes







Free deployment of features on vehicle, infrastructure or cloud

Enabled by

API Abstraction

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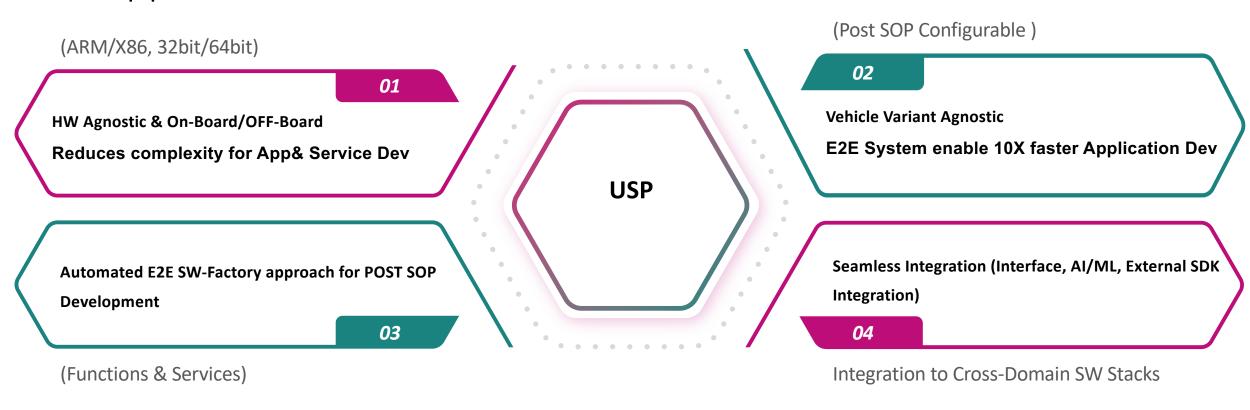
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Lattice – Ecosystem environment providing Elements to support APIs



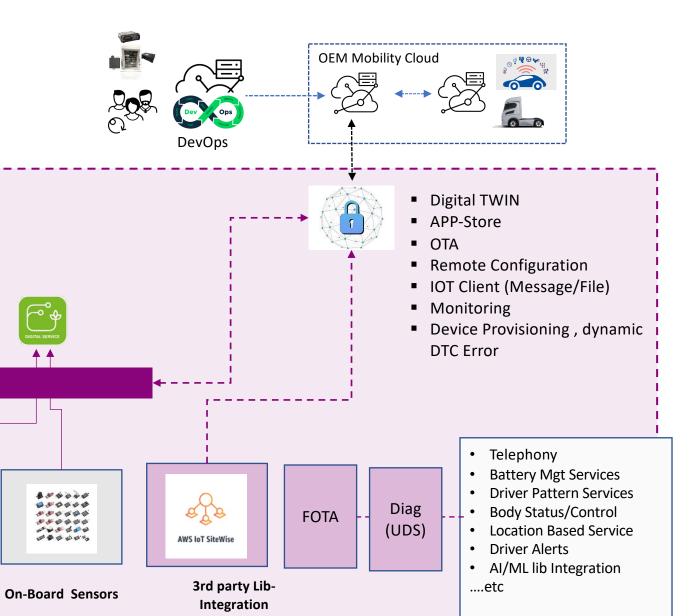
HW - Small to Big to enable Step up approach to OEM/Supplier Application Development (>256 MB Ram Single Core)

Middleware

signal branch attribute

COVESA-VSS

Lattice – Ecosystem environment providing Elements to support APIs



based on OEM distribution Grouping of applications is design Grouping of API's is based on **OEM** distribution design

Applications

API

Ø

Plugins

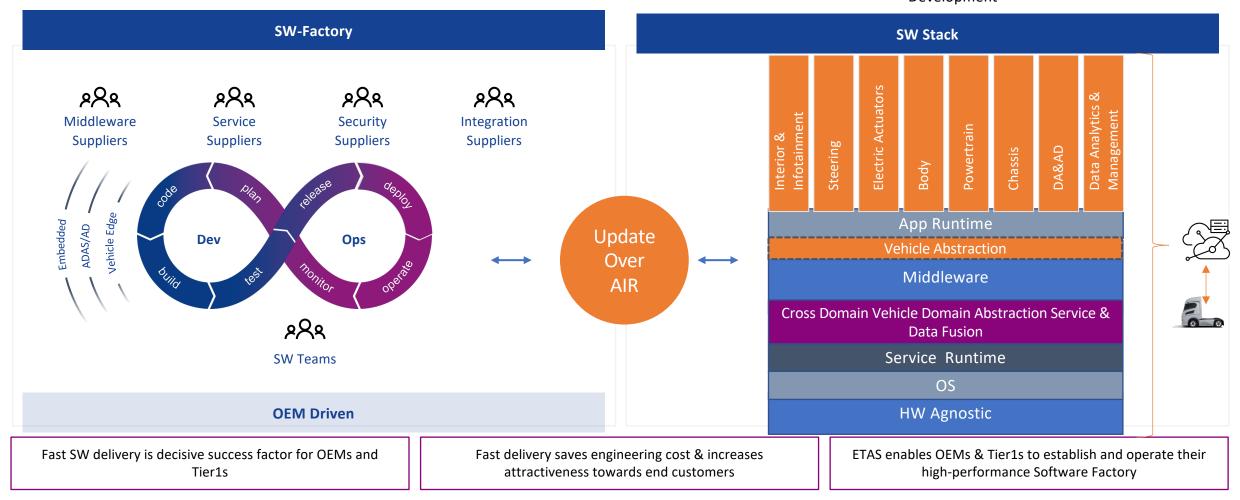
OTA Updatable Pluggable components

Middleware

OEM-Specific

Lattice – Ecosystem for SDV





Journey from Several Months to year → Several Hours

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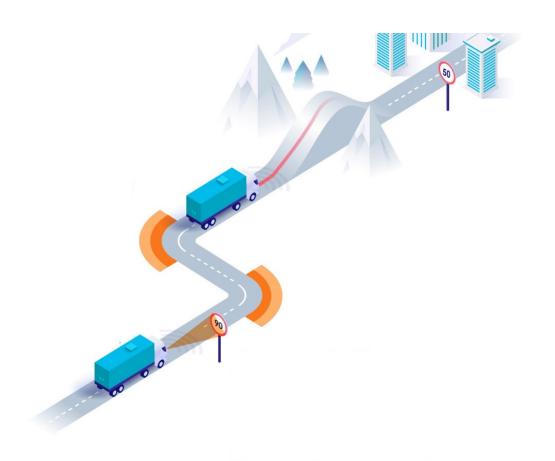
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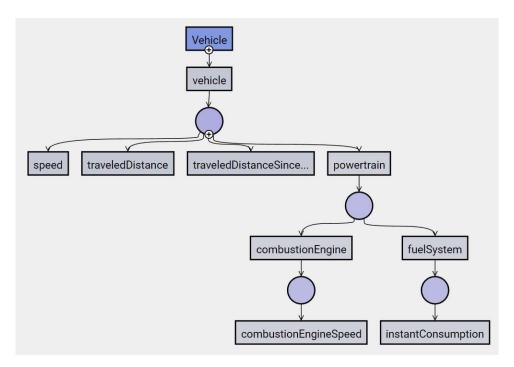
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Use Cases & Demos

Use Case description – Driver Motivation Points



 Build driver motivation points based on a reference value depending on route



covesa AMM 2023 | 11.10.2023 Demos – Driver Motivation App (with Truck)



Demos – Driver Motivation App (with Car, Truck and Tractor)



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Summary

PAINS

Complexity & integration pain

Maintenance & variant costs

Scalability of current architecture

Support of various powertrain configurations

GAINS

New value proposition of optimized TCO

New revenue streams and business models

Shorter innovation cycles



